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Pension Planning Firm Updates Name

SAN DIEGO – Sheffler & Martin, Inc. (SMI), a consulting and administration company established in 1987 as Larkin Pension Services, has dropped Larkin from its name to reflect the current owners’ names. SMI helps businesses with one to 1,000 employees set up and maintain retirement plans.

“We work with many legal and accounting firms because of our ability to assure compliance with the constantly changing legislation in the pension field,” explained Diane Martin, president. Martin holds a B.A. in language and linguistics from the University of West Virginia and she completed her graduate studies in New York. She began as a pension consultant in 1986. Martin is credentialed through the American Society of Pension Actuaries (ASPA) as a Qualified Pension Administrator.

“We provide our clients with on-going contact to ensure satisfaction not only to the employer, but to the IRS and ourselves,” added Bill Sheffler, vice president. Sheffler has a B.A. in economics from Claremont McKenna College and a M.A. in mathematics from the University of Arizona. He is a fellow of the Conference of Consulting Actuaries, a member of the Society of Pension Actuaries and approved as an actuary by the U.S. Department of Treasury and the U.S. Department of Labor.

Margaret Larkin retired in 2002.

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